

HL Math Complex Numbers:  
Study Guide for IB May 2004

Itay A. Neeman,  
Atlantic College

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# 1 What Are They?

## 1.1 Extension of Number System

A few times in your life already, you have extended the set of numbers that you have been able to work with.

$$\mathbb{N} \rightarrow \mathbb{Z} \rightarrow \mathbb{Q} \rightarrow \mathbb{R} \rightarrow \mathbb{C}$$

*e.g.*

$$x^2 + 2x + 3 = 0$$

so far:  $b^2 - 4ac = 4 - 4 \cdot 1 \cdot 3 = -8$

No Real Solution

But now:

$$\begin{aligned} x &= \frac{-2 \pm \sqrt{-8}}{2 \cdot 1} \\ &= \frac{-2 \pm \sqrt{8}\sqrt{-1}}{2} \\ &= \frac{-2 \pm 2\sqrt{2}i}{2} \\ &= -1 \pm \sqrt{2}i \\ &\quad \downarrow \quad \downarrow \\ &\quad \text{Real} \quad \text{Imaginary} \end{aligned}$$

## 1.2 $\Re$ and $\Im$

We define two operations:

$$\begin{aligned} \text{if } z &= a + bi \\ &\downarrow \\ \Re(z) &= a \\ \Im(z) &= b \quad \text{or } bi \end{aligned}$$

## 1.3 Complex Conjugate

We define the complex conjugate of  $z$  as:

$$\begin{aligned} \text{If } z &= a + bi \\ &\downarrow \\ \bar{z} &= a - bi \end{aligned}$$

## 2 Basic Arithmetic

*e.g.*

$$z = 2 + 3i \quad w = 4 - i$$

### 2.1 Addition and Subtraction

$$\begin{aligned} z + w &= (2 + 3i)(4 - 1) \\ &= 6 + 2i \\ z - w &= -2 + 4i \end{aligned}$$

### 2.2 Multiplication

$$\begin{aligned} z \cdot w &= (8 + 3) + (-2 + 12)i \\ &= 11 + 10i \end{aligned}$$

### 2.3 Division

$$\begin{aligned} \frac{z}{w} &= \frac{2 + 3i}{4 - 1} \\ &= \frac{2 + 3i}{4 - 1} \cdot \frac{4 + i}{4 + i} \\ &= \frac{5 + 14i}{17} \\ &= \frac{5}{17} + \frac{14}{17}i \end{aligned}$$

### 2.4 Simultaneous Equations

$$z + iw = i + 1 \tag{1}$$

$$2z - w = i \tag{2}$$

$$2(1) - (2)$$

$$2iw + w = 2(1 + i) - i$$

$$w(2i + 1) = 2 + i$$

$$\begin{aligned} w &= \frac{2 + i}{1 + 2i} \cdot \frac{1 - 2i}{1 - 2i} \\ &= \frac{4}{5} - \frac{3}{5}i \end{aligned}$$

## 2.5 Square Roots

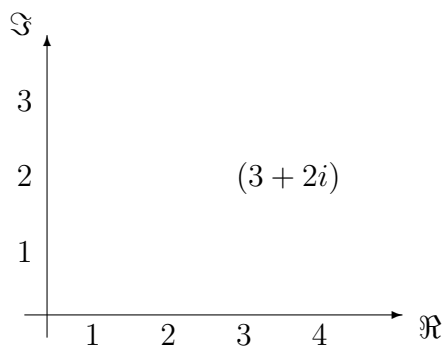
$$\begin{aligned}\sqrt{3+4i} &= a+bi \quad \cdot 2 \\ 3+4i &= (a+bi)^2 \\ &= (a^2-b^2) + 2abi\end{aligned}$$

Comparing  $\Re$  and  $\Im$  parts:

$$\begin{aligned}&\Downarrow \\ a^2 + b^2 &= 3 \\ 2ab = 4 &\rightarrow b = \frac{2}{a} \\ &\Downarrow \\ a^2 - \frac{4}{a^2} &= 3 \\ (a^2)^2 - 3a^2 - 4 &= 0 \\ (a^2 - 4)(a^2 + 1) &= 0 \\ &\Downarrow \\ a = 2 &\rightarrow b = 1 \\ a = -2 &\rightarrow b = -1 \\ \sqrt{3+4i} &= 2+i \\ &= -2-i \\ &= \pm(2+i)\end{aligned}$$

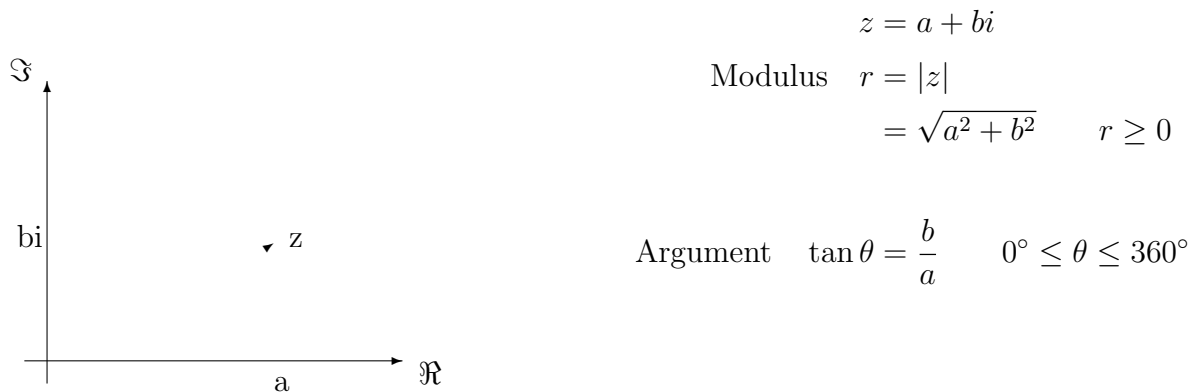
## 3 The Geometrical Representation

### 3.1 Argand Diagram



## 4 The Modulus-Argument Form

### 4.1 Definition



### 4.2 Euler's Identity

Let:  $z = \cos \theta + i \sin \theta$

$$\begin{aligned} \frac{dz}{d\theta} &= -\sin \theta + i \cos \theta \\ &= iz \end{aligned}$$

This is a differential equation,

so separate variables

$$\int \frac{1}{z} dz = \int i dz$$

$$\ln z = i\theta + c$$

$$\begin{aligned} z &= e^{i\theta+c} \\ &= e^{i\theta} \cdot e^c \end{aligned}$$

Find  $e^c$ : put  $\theta = 0$

$$z = \cos 0 + i \sin 0$$

$$= 1$$

$$z = e^c$$

⇓

$$e^c = 1 \quad (c = 0)$$

$$z = e^{i\theta}$$

$$\cos \theta + i \sin \theta = e^{i\theta}$$

## 4.3 Properties

### 4.3.1 Modulus

$$|wz| = |w| \cdot |z|$$
$$\left| \frac{w}{z} \right| = \frac{|w|}{|z|}$$

### 4.3.2 Argument

$$\arg wz = \arg w + \arg z$$
$$\arg \frac{w}{z} = \arg w - \arg z$$

## 4.4 deMoivre's Theorem

$$\begin{aligned}(\cos \theta + i \sin \theta)^n &= (e^{i\theta})^n \\ &= e^{i(n\theta)} \\ &= \cos n\theta + i \sin n\theta\end{aligned}$$

*e.g.* Find  $z^4$

$$\begin{aligned}z &= \sqrt{2}e^{i\frac{\pi}{4}} \\ z^4 &= \sqrt{2}^4 \cdot e^{i \cdot 4 \cdot \frac{\pi}{4}} \\ &= 4 \cdot e^{i\pi} \\ &= -4\end{aligned}$$

*e.g.*

$$\begin{aligned}\sqrt[3]{i} &= \left( 1 \left( \cos \frac{\pi}{2} + i \sin \frac{\pi}{2} \right) \right)^{\frac{1}{3}} \\ &\quad + k2\pi \quad + k2\pi \quad \text{for } k = 0, 1, 2 \\ &= 1^{\frac{1}{3}} \cdot \left( \cos \left( \frac{\pi}{6} + k \frac{2\pi}{3} \right) + i \sin \left( \frac{\pi}{6} + k \frac{2\pi}{3} \right) \right) \\ n = 0 &= \frac{\sqrt{3}}{2} + \frac{1}{2}i \\ n = 1 &= -\frac{\sqrt{3}}{2} + \frac{1}{2}i \\ n = 2 &= -i\end{aligned}$$

## 5 Polynomial Equations

The solutions of any polynomial equation with real coefficients come in complex conjugate pairs;

*e.g.* a cubic equation with real coefficient has roots  $1 + 2i$  and  $3$ . Write down the third root and find the equation.

$$1 + 2i = 1 - 2i$$

$$(z - \dots)(z - \dots)(z - \dots) = 0$$

$$(z - (1 + 2i))(z - (1 - 2i))(z - 3) = 0$$

$$(z^2 - 2z + 5)(z - 3) = 0$$

$$z^3 - 5z^2 - 1z - 15 = 0$$

## 6 Loci